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## **CAPITAL MARKETS RECENT TRANSACTIONS**



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## PUBLIC AND PRIVATE OFFERINGS/TENDER OFFERS

### PUBLIC AND PRIVATE OFFERINGS HANDLED BY MEMBERS OF THE FIRM

No.	ISSUER/TARGET	ISSUED DETAILS	LEAD MANAGER/S	DATE
1.	Emaar Misr for Development, SAE	IPO of up to 510,000,000 new ordinary shares, each with a nominal value of EGP 1 to institutional investors outside Egypt and a domestic retail offering to the public in Egypt of an additional 90,000,000 ordinary shares	EFG-Hermes JP Morgan	June 2015
2.	Integrated Diagnostic Holding ("IDH")	IPO on the London Stock Exchange of 43.5% of the shares of IDH with a value of approximately USD 290 million	Deutsche Bank , EFG Hermes, Citigroup	May 2015
3.	Orascom Construction Ltd.	The first dual listing on the EGX and NASDAQ Dubai, of 118,041,492 shares, including 12,984,565 new shares in a private placement offer in Egypt to institutional investors and HNWI individuals, representing 11% of the total shares	EFG Hermes CI Capital HSBC	March 2015
4.	Kellogg's	Competitive Mandatory Tender Offer for up to 11,500,000 shares representing up to 100% of the issued shares of the Egyptian Food Company - Bisco Misr for approximately EGP one billion.		January 2015
5.	Six of October for Development & Investment Company (SODIC)	Increase of the issued capital of the Company in the amount of EGP 1 billion,		September 2014
6.	Cairo Medical Center	Mandatory tender offer by Creed Healthcare Ltd., to acquire up to 100% of the share capital of Cairo Medical Center for approximately EGP 202.5 million		June 2014
7.	Baskindale Limited, a wholly owned subsidiary of Altime Holdings & Investments Limited (Alfa Group)	Mandatory cash tender offer to acquire up to 100% of the outstanding ordinary shares of Orascom Telecom Holding SAE, including shares represented by GDSs traded on London Stock Exchange for approximately USD 1.8 billion.		April 2013
8.	Arab Republic of Egypt	Establishment of the Arab Republic of Egypt's US\$12,000,000,000 EURO Medium Term Note (EMTN) Program and its maiden drawdown of US\$2,700,000,000.	HSBC (as Arranger), and QNB (as Underwriter)	April 2013



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9.	Kafila Trade and Distribution	Mandatory Tender Offer to purchase up to 100% of the shares of B-Tech for approximately EGP 203,796,760.		October 2011
10.	Rawasi Real Estate Investment	Mandatory Tender Offer to purchase up to 100% of the shares of Namaa for Development and Real Estate Investment for a value of EGP 444,957,697.		October 2011
11.	Olympic Group	Mandatory Tender Offer to purchase 60,075,784 shares representing 100% of the shares of Olympic Group for Financial Investments, SAE for approximately EGP 2,439,076,830	Credit Agricole Corporate & Investment Bank, as Financial Advisor	July 2011
12.	Guardian Egypt	Rights issue in the amount of USD 53,909,100 Million.		October 2010
13.	Orascom Construction Industries SAE	Fourth issue, public offering/private placement and listing of Bonds for approximately EGP 1,650 Billion.		September 2010
14.	Six of October for Development and Investment (SODIC)	Rights issue in the amount of EGP 550 Million.	EFG Hermes	February 2010
15.	Egyptian Company for Mobile Services (MobiNil)	Issuance of Nominal and Unconvertible Bonds for an amount of EGP 1.5 Billion		December 2009
16.	Orascom Development Holding AG	Listing of all of the shares of the Company on the main segment of the SWX Swiss Exchange.		May 2008
17.	Egyptian Arab Real Estate Bank	Securitization of Second Tranche of loan portfolio guaranteed by the Ministry of Finance for EGP 750 Million.	Commercial International Bank & HSBC	May 2007
18.	EFG Hermes Holding SAE	Offering of capital increase for USD 500 Million in a private placement to Abraaj Capital Limited.		September 2006
19.	Egyptian Arab Real Estate Bank	Securitization of First Tranche of loan portfolio guaranteed by the Ministry of Finance for EGP 500 Million.	Commercial International Bank & HSBC	April 2006
20.	El Sewedy Cables Company	International and local private placement of shares for EGP 300 Million and a capital increase of 60,000,000 shares, at a par value of EGP 10 per ordinary share.		April 2006
21.	EFG Hermes Holding SAE	Offering a capital increase for EGP 485,370,050 and EGP 970,740, 100 in two tranches, a private placement and a rights issue.	EFG Hermes	2006
22.				



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<b>23.</b> Orascom Construction Industries SAE	Placement up to 2,600,000 Global Depository Receipts and Increase of the issued capital from EGP 952,875,000 to EGP 1,010,375,000.	HSBC Bank Plc	2006
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